

# Data Management Solutions



Unlock the full potential of your credit union's data with Rise's cloud-based Data Management solution. Rise's **Data Warehouse** and **Data Lake** bring all your data together for consistent and consolidated reporting and provides your decision makers with actionable, member-centric insights.

## Benefits of Data Warehouse



### Library of Credit Union-Specific Dashboards

Flexible platform enables you to configure existing dashboards or create custom dashboards



### Make Data Easily Accessible Across the Credit Union

Break down data silos and make information available throughout your organization



### Share insights

Trellance provides software licenses including Power BI for easy set-up



### Drive Strategic Initiatives

Access to Loan portfolio metrics and insights help manage risk and optimize capital decisions



### Cloud Native and Secure

Utilize the power of the cloud with seamless integration SOC1 and SOC 2, Type 2 compliant



### Simple Setup

Fast implementation managed by Trellance's PMP® certified implementation team

**13M**

Members Served

**124**

Credit Union Clients

**\$245B**

Client Assets Represented





# Extend your analytical reach to include internal and external data sources

As the perfect complement to Data Warehouse, Data Lake enables your credit union to consolidate all of its datasets, unlocking a wealth of insights hidden within the data.



## Benefits of Data Lake

### Consolidate primary and 3rd party data easily

- Seamlessly integrate external data sources with your Rise Data Warehouse
- Break down the walls between first- and third-party data to expand insights

### Access Data from Anywhere

- Add external data sources, enriching your analytics capabilities
- Achieve a holistic view by accessing data residing outside internal source systems

### Unlock Unstructured Data

- Extract insights from unstructured data formats such as banking core system reports, card processor reports or other reports
- Transform unorganized data into actionable insights

### Tap into 3rd Party Datasets

- Leverage external datasets to gain valuable insights into your credit union and its members
- Enhance decision-making with a broader perspective



Contact Rise today, to embrace a future where data drives success.

Get in Touch

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