Transaction Cleansing AI Solution

A Trellance company



Transform your credit union's raw transaction data into actionable insights with Rise Analytics' Transaction Cleansing AI Solution. Member spending habits are among your most valuable data, but transaction records often contain messy or unstructured information, making meaningful analysis difficult. Rise Analytics' solution simplifies this by converting complex transaction data into clean, descriptive entries. Now, your credit union can gain a clear view of where members are spending their money, enabling smarter decisions and more personalized service for members.

Draw Actionable Insights from Clean Data

The Transaction Cleansing AI Solution from Rise Analytics provides clear insights into member spending patterns by identifying merchant names and merchant categories. With these valuable insights, your credit union can:

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Pinpoint member-level trends, such as preferred merchants and the use of competitor financial institutions.



Launch campaigns to keep your card top of mind as members visit their favorite retailers.



Develop trigger-based marketing initiatives based on recent purchases.

Cross-sell loan products to members making recurring payments to other financial institutions.

13M Members Served

124 Credit Union Clients

\$245B Client Assets Represented

Comprehensive Features

Whether integrated with Rise Analytics' Data Warehouse or used as a standalone tool, this solution brings valuable features to your credit union, such as:

- Automated Mapping: Efficiently categorize transaction data with no manual intervention.
- Continuous Self-Learning Model: Al-driven engine adapts over time to improve accuracy and relevance.
- Flexible Data Consumption: Access both table and dashboard insights for a comprehensive, adaptable view that supports strategic decision-making.
- Competitive Pricing: Maximize ROI with a cost-effective, impactful solution.



Empower your credit union to engage members proactively, with precise data-driven insights that keep you ahead in today's financial landscape.

<u>Contact us</u> to learn more about Rise Analytics' Transaction Cleansing AI Solution.